



Credit Union Association of Oregon
800.688.6098 | www.cuao.org



2009 Educational Opportunities Calendar

Educational solutions for challenging times

>>> seminars

>>> webinars

>>> conferences

OCTOBER

Employment Law Workshop.....	7	Portland
eTrain: Marketing Compliance	7	Webinar
eTrain: Writing Policies & Procedures	14	Webinar
eTrain: Regulation CC - Check Holds.....	21	Webinar

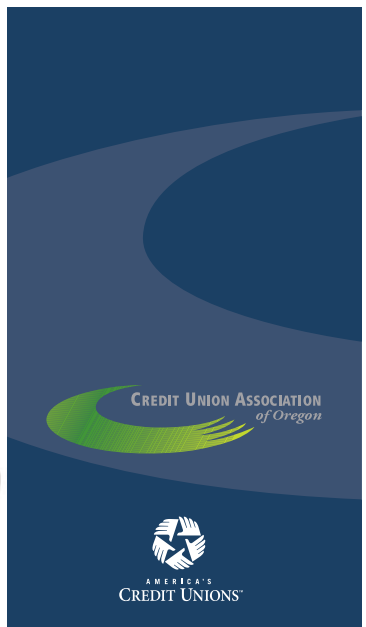
NOVEMBER

73rd Annual Meeting & Convention	4-6	Salem
eTrain: Easy & Effective Audit Activities You Can Do	4	Webinar
eTrain: Truth in Savings	10	Webinar
eTrain: Leadership vs. Management.....	12	Webinar

DECEMBER

eTrain: IRS Reporting Requirements 2009 Update	2	Webinar
eTrain: Positioning Yourself for Promotion	8	Webinar
eTrain: Robbery & Security Procedures	9	Webinar

Note: Schedule and locations are subject to change. Other events may be added throughout the year. Please contact your League's website at www.cuao.org for up-to-date information.





2009 Educational Opportunities Calendar

JANUARY

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MARCH

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PROGRAM	DATE	LOCATION
JANUARY		
MHCC:CU History & Philosophy	1/5–3/16	Correspondence
Financial Education Summit	7	Salem
eTrain: Responsible Debt Relief	13	Webinar
eTrain: Financial Counseling	14	Webinar
eTrain: Board Recruitment.....	21	Webinar
eTrain: Opportunities for Credit Unions During a Recession	28	Webinar
eTrain: 2008 Form 990.....	29	Webinar

PROGRAM	DATE	LOCATION
FEBRUARY		
eTrain: Unrelated Business Income Tax (UBIT).....	5	Webinar
eTrain: Home Mortgage Disclosure Act Reporting (HMDA)	10	Webinar
Western States Volunteers Conference.....	8–10	Las Vegas
eTrain: The 10 Worst Security Mistakes Credit Unions Make.....	11	Webinar
eTrain: Disaster Preparedness	18	Webinar
eTrain: Dress Code Liability.....	25	Webinar
CUNA Governmental Affairs Conference.....	22–26	Washington DC

PROGRAM	DATE	LOCATION
MARCH		
eTrain: Board Duties & Responsibilities	11	Webinar
CU Day at the Capitol.....	16	Salem
eTrain: Loan Modifications and Deeds in Lieu of Foreclosure	19	Webinar
eTrain: Member Surveys - Why & How	24	Webinar
eTrain: Regulation Z - Truth in Lending	25	Webinar
eTrain: Branch Strategies for the Next Decade.....	26	Webinar

PROGRAM	DATE	LOCATION
APRIL		
MHCC: Credit Union Management	3/30–6/8	Correspondence
eTrain: Attracting & Retaining Next Generation of CU Volunteers ...	1	Webinar
eTrain: The Changing Face of Remote Deposit Capture	8	Webinar
The Importance of Financial Literacy	8	Eugene
CU Executive Summit.....	14	Salem
eTrain: Bank Secrecy Act for Frontline Staff.....	14	Webinar
eTrain: The Elements of Ethical Behavior	15	Webinar
eTrain: Advanced Lending Issues - Part I.....	21	Webinar
Legal Update.....	22	Portland
eTrain: Bank Secrecy Act for BSA Officers	23	Webinar
eTrain: Advanced Lending Issues - Part II.....	28	Webinar
eTrain: Marketing on a Shoestring.....	29	Webinar
eTrain: Bank Secrecy Act for Volunteers	30	Webinar

PROGRAM	DATE	LOCATION
MAY		
eTrain: Understanding NCUSIF	5	Webinar
eTrain: Building Member Loyalty Through Service.....	6	Webinar
eTrain: Mortgage Fraud.....	13	Webinar
eTrain: Avoiding Discriminatory Lending Practices.....	14	Webinar
Bankruptcy & Collections.....	19	Portland
eTrain: Looking at New Ways to Increase the Bottom Line	20	Webinar

PROGRAM	DATE	LOCATION
JUNE		
NW Security Officers Conference	4-5	Vancouver, WA
eTrain: Dealing with Difficult People	10	Webinar
eTrain: Plastic Card Fraud.....	17	Webinar
Volunteers Conference	19–21	Bend
eTrain: Business Etiquette	24	Webinar

PROGRAM	DATE	LOCATION
JULY		
eTrain: Solving the Mystery of CU Financial Statements.....	7	Webinar
Western CUNA Management School	12–24	Pomona, CA
eTrain: WiFi - Is Your Credit Union Secure?.....	15	Webinar
eTrain: CEO Succession Planning.....	29	Webinar

PROGRAM	DATE	LOCATION
AUGUST		
eTrain: Building Your Relationship with Generation Y	5	Webinar
eTrain: Integrated Lending	12	Webinar
eTrain: Basic Budgeting Workshop - Part I	19	Webinar
eTrain: Developing a Successful New Hire Orientation.....	25	Webinar
eTrain: Basic Budgeting Workshop - Part II	26	Webinar

PROGRAM	DATE	LOCATION
SEPTEMBER		
MHCC: Financial Management	9/21–12/7	Correspondence
eTrain: Understanding Credit Bureau Reports.....	2	Webinar
eTrain: Skiptracing.....	9	Webinar
Account Administration	15–16	Portland
Account Administration	22	Eugene
Account Administration	23	Klamath Falls
IRA Essentials.....	24	Portland
IRA Advanced	25	Portland

JULY

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NOVEMBER

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